







We deal with all facets of your Australian-based or global employee plans, from the design phase through to implementation and administration. Our tools and expertise ensure the process is seamless.

### What we offer




-  Plan administration
-  Facilitation of employee offers
-  Employee dividend payments
-  Employee meeting services
-  Trustee services
-  Employee share scheme tax reporting
-  Sales facility
-  Document design and implementation

### How it benefits you

- ✓ Industry leading employee plan platform
- ✓ Customised reporting suite
- ✓ Online portal access for employees and clients
- ✓ Experienced and industry accredited team
- ✓ Access to the award winning BoardRoom App
- ✓ Transparent bundled fee structure

### Get in touch

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